

WAYS TO SUPPORT THE CARE CLINIC

DONATIONS: Cash, check, credit card or stock contributions can be made at any time to support general operating or designated funds.

PLANNED GIFTS: Bequests through wills or trusts, life insurance, or real estate allow future and extended support to the Care Clinic.

SOUP FOR THE SOUL: Support the Care Clinic's annual fundraiser in March by sponsoring, volunteering, donating or attending the event.

To learn more about supporting the Care Clinic, visit SummitClinic.org or call the Development Director at 970-423-8839

SUMMIT COMMUNITY CARE CLINIC 2018 ANNUAL REPORT



The Summit Community Care Clinic is located on the first & third floor of the Medical Office Building, 360 Peak One Blvd, Suite 100 & 325, Frisco Colorado 80443. 970-668-4040





LEADERSHIP TEAM

Helen Royal, MA, LPC

Chris Osgood, MBA

Dave Byrd, MS, CPA

Tommy Barnhart

Dr. Kathleen Cowie, MD

Dr. Cassie Comeau, PhD

Kellyn Glynn, MA, LPC

Erin Major, BS, RDH

Chief Executive Officer

Chief Financial Officer (2018)

Chief Financial Officer (2019)

Consultant Chief Financial Officer

Chief Medical Officer

Chief Behavioral Health Officer (2018)

Interim Chief Behavioral Officer (2019)

Chief Dental Officer

2019 BOARD OF DIRECTORS

President - David Nicoli

Vice President - Mark Spiers

Treasurer - Brady McMillan

Secretary - Marge Gavenda

Yolima Bauer

Wilson Blake

Kevin Burns

Antionietta Butler

Deb Crook

Judi LaPoint

Tom Marmins

Rick O'Brien

Tony Pestello

Norm Stoller

Kimberly Tramontana

Amy Wineland

Maryjo Zweig

Dana Cottrell - Advisory Board Member

Cesar Muñoz - Advisory Board Member

Don Parsons - Advisory Board Member

Special thanks to Board members who completed their terms in 2018

Pat Kopystianskyj, President

Mitzie Hawkins, Advisory Board Member

Trish Shapiro, Advisory Board Member

Meg Lass, Advisory Board Member

2018 MAJOR PARTNERS

Advocates for Victims of Assault
Affinity Wealth Management
Alpine Bank
Arapahoe Basin
Axis Sports Medicine
Beaver Run Resort
Breckenridge Grand Vacations
Building Hope
Caring for Colorado Foundation
CliftonLarsonAllen, LLP
Climax Molybdenum
Colorado Association of School Based Health Centers
Colorado Community Health Network
Colorado Community Managed Care Network
Colorado Dept. of Health Care Policy and Financing
Colorado Dept. of Public Health and Environment
Colorado Mountain College
Colorado State Innovation Model
Community Health Provider Alliance
Delta Dental of Colorado Foundation
Denver Health & Hospital Authority
Early Childhood Options
F. Cubed Foundation
Family and Intercultural Resource Center
FirstBank
Freeport McMoRan – Climax Molybdenum
Grand County Public Health
Howard Head Sports Medicine
iFurnish
Kaiser Permanente
Katz Amsterdam Charitable Trust
Keystone Resorts
Lake County School District
Leadville Dental Associates

Mind Springs Health
Neils Lunceford
Omni Real Estate
Park RE-2 School District
Peak One Surgery Center
Pinnacle Mountain Homes, Inc.
Rockridge Building Co.
Rocky Mountain Health Foundation
Rocky Mountain Health Plans
Rocky Mountain Rural Health
Slifer Smith & Frampton Foundation
St. Anthony Summit Medical Center
St. Mary's Catholic Church
Summit Cardiology
Summit Daily News
Summit County Government
Summit County Public Health
Summit County Rotary Club
Summit County Senior Citizens, Inc.
Summit County Television
Summit School District
Swan Mountain Women's Center
The Denver Foundation
The Colorado Health Foundation
The Summit Foundation
Town of Breckenridge
Town of Dillon
Town of Frisco
Town of Silverthorne
Turner Morris Inc.
U.S. Health Resources and Services Administration
University of Colorado
Vail Resorts & Epic Promise
Vail Summit Orthopedics



2018 DONORS, CONTINUED

Mark and Anne Selna
Steve and Trish Shapiro
Barry and Laurie Skolnick
Milton Sleprow and Shellie Rosser
Wellesley and Fran Smith
Jim and GERALYN Smitherman
Brianne Snow
Gene Sosville
Richard Sosville
Mark and Deb Spiers
David and Marna Stelzer
Karn Stiegelmeier
Alan Stockstad
Dr. Norman and Renee Stoller
Kevin and Janice Stout
Barbara Strauss
Dr. Wilson and Dr. Sherry Strong
Steve and Lorelee Sturm
Steve and Kathleen Swanson
Jillian Szafranski
Martha Tableman
Cheryl Tatrow
John and Patricia Taylor
Peter and Francine Taylor
Julie Thebeau
Robin and Patty Theobald
Joan Tilden
Bob and Mimi Toth
Del Bush and Emily Tracy
Mikel Traweek
Sarah and Mark Vaine
Huibert and Dr. Francine Vriesendorp
Bill Wallace
Doug Knisley and Gerri Walsh
Bonnie Ward
Nell Wareham
Aniela Wasmanski
Jeff and Sharon Weeden
Anita Weise
Juhree Wendl
Steve and Karen West
Barry and Maureen Westerland
Kevin and Lisa Whalley
Don and Karen White
Rhoda Whitney
Dave and Sue Wilcox
John Wilhelms
Gary Wilkinson
Larry and Pam Willhite
Cindy and Rick Williams
Bradley Williamson
Wolfe Inc

Barbara Wolitzky
Regan Wood
Jeff and Deb Zimmerman
Steven and Maryjo Zweig

BUSINESS DONORS

5th Ave Grille
Abbey's Coffee
Amazon Smiles
Arapahoe Basin
Arapahoe Cafe
Bagalis
Baker's Brewery
Base Camp Wine & Spirits
Blue Moon Bakery
Blue River Bistro
Bread & Salt
Breck Rally for the Cure
Breckenridge Brewery
Breckenridge Distillery
Breckenridge Tap House
Briar Rose
Butterhorn Bakery
CB Potts
Cala Inn
China Szechuan
Custom Mountain Architects
Deli Belly's
Di's Mountain Bagels
Dillon Dam Brewery
Doma 1898
Dos Locos
Downstairs at Eric's
Ember
Fatty's Pizzeria
Fiesta Jalisco
Foote's Rest Sweet Shoppe
Giampietro Pizzeria & Pasta
Goat Soup & Whiskey
Greco's
Groundwater Family Foundation
Hacienda Real
Hearthstone Restaurant
Incline Bar and Grill
Infinite Scope
Inxpot
JJ Chinese Restaurant
Jersey Boys Pizza
Jimmy John's
Kenosha Steak House
Kickapoo Tavern

Last Chance Pizza
Lord of the Mountains Lutheran Church
Lost Cajun
Luigi's Pasta House
Mi Casa
Moe's Original BBQ
Moosejaw
Motherloaded Tavern
Mountain Lyon Cafe
Murano Management
Murphy's Irish Pub
Nepal Restaurant
New Moon Cafe
Next Page Books and Nosh
Noodles & Company
Northside Pizza
Ollie's Pub and Grub
Outer Range Brewing Co.
Peppino's Pizza
Pho Bay II
Prost Fine Beers and Sausages
Pug Ryan's
Q 4 U BBQ
Qdoba Mexican Grill
Red Buffalo Coffee & Tea
Red Mountain Grill
Relish
Rita's
Robbie's Tavern
Rocky Mountain Coffee Roasters
Sauce on the Blue
Silverheels
Snake River Saloon
Soupz On
South Ridge Seafood Grill
Spinelli's Pizza
Tavern West
The Canteen Tap House and Tavern
The Crown Coffee Shop
Twist
Uptown Bistro Inc.
Vinnie's
Whole Foods Market
Zuma Roadhouse

The Care Clinic strives to acknowledge every donor but errors and omissions may occur. Please contact Nissa Erickson at 970-423-8839 if you identify any missing or incorrect information.

Dear Friends,

2018 marked the 25-year anniversary of Summit Community Care Clinic services.

That first year, volunteer providers served 294 patients at a weekly walk-in clinic in collaboration with Summit County Public Health. The mission then was to provide care for all, regardless of barriers to care and ability to pay.

A lot has changed in 25 years, but the mission of the Care Clinic remains the same.

With high deductibles and costs in the central mountain region that exceed national and state averages, health care has become a challenge for almost everyone. Although approximately half of our patients have health insurance and half don't, all face similar challenges in navigating an increasingly complex, overly costly health care environment.

To address these challenges, we trained our Patient Navigators to better identify and assist patients with concerns that may affect health status and access to care, like food and housing insecurity. We opened a new School Based Health Center in Fairplay that is providing critical access to health services. We launched an outpatient program at Summit High School that allows teens with complex behavioral health concerns to remain in their community during treatment. And, we engaged with key funders to identify systematic improvements that will make the Care Clinic more efficient and resilient than ever.

We take pride in providing quality, integrated, patient centered care. While our services continue to evolve to meet community needs, we remain grounded in our commitment to provide the highest level of care possible for each of our 8,300+ patients.

Providing care for all, regardless of ability to pay, is a challenge. Thanks to our community partners and donors, we are meeting that challenge. We are an innovative and essential local solution to a national problem. We are Summit County's health care home.

Thank you for your ongoing support.

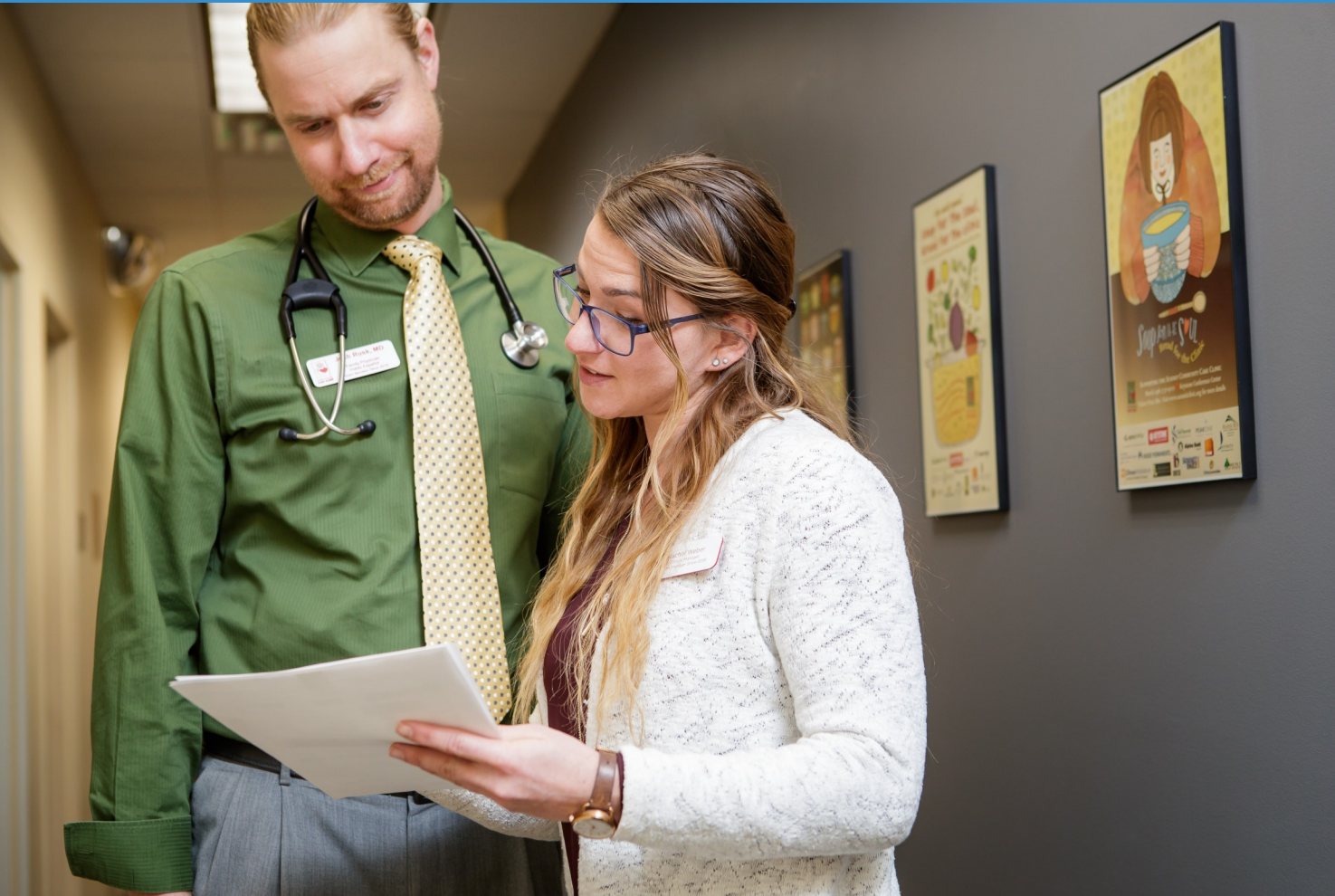
Helen Royal, MA, LPC, CEO
David Nicoli, Board President



The mission of Summit Community Care Clinic is to provide exceptional, integrated patient-centered health services designed to meet the needs of all patients, particularly those who experience barriers to accessing care, regardless of their ability to pay.

ABOUT THE CARE CLINIC

Summit Community Care Clinic is a Federally Qualified Health Center (FQHC) that provides primary care, dental, behavioral health, and reproductive health services. Based in Frisco, the Care Clinic serves a five-county region that includes Summit, Lake, Park, Chaffee and Grand Counties. The Care Clinic has been recognized locally, state-wide and nationally for the high quality of care that it provides.



Compassionate and caring staff, and a great resource for our community. Always a 10/10.

- Care Clinic Patient

2018 DONORS, CONTINUED

Anastasi Jellum John Rynes and Mary Lou Johns Margaret Johnson Dr. Warren and Rebecca Johnson John Jones David Kagan David Karoly and Erin McGinnis Terese Kaske Robert and Margot Keith Jerry Kelly Jules Kerman Eric King Jon Kirkpatrick Stephan Horlak and Polly Koch Elmer and Doris Koneman Phil and Janelle Kopp Pat Kopystianskyj Dr. George and Peggy Kornreich Glen and Georgia Kraatz Aleda Kresge Dennis and Lyn Krueger Ryan Krueger and Meredith Manning Katherine Kuhn Michael Kurth Ron and Sue Kutsche Donald and Margery Langmuir Ron and Patrice Lara David and Meg Lass Bob Lau Elisabeth Lawrence Darryl and Molly Lee Dr. Dianne Leeb Peter Lemis Elizabeth Lesser Leon and Denise Levy Larry Lewarton Andy and Sally Lewis Paul and Kathy Lewis Lisa Lewis Sally Liu Maryann and Dale Louis Diane and Bob Lowe Jan Lowrey Larry and Kathy Lunceford Robert and Susan Magrino Eric and Sarah Mamula Thomas and Darlena Marmins Sharon Martin Richard and Joanne Masica Paul Maxwell Julie McCluskie Dan and Roberta McCreary Chuck and Kathryn McDermott Jeff and Monica McElyea Rex and Nina McGehee Brady and Alexia McMillan Patricia Dee and Joel Meier Peter Merkel Scott and Mary Merkle Sandra and Jay Mesinger Evan Miller Richard and Carolyn Miller Tim and Sally Morris Michael and Vicki Mueller	Rick and Debbie Nelson David Nicoli and Robyn Brewer Karen Nielsen Fred and Rebecca Niggeler Ilene and Steve Novack Peter and Susana Novembre Dr. Richard O'Brien Jack and Pam O'Neil Susan and Edward O'Brien Dr. James and Tina Oberheide Mike and Nancy Odell Kenneth and Barbara Olendzki CJ and Christian Ornes Lynne Orr Dr. Shelby Osborne Jonathan and Lisa Ostroff Lisa Ostroff Ed and Donna Ozark Roger and Sue Paluska Mary Parrott Dr. Don Parsons Nick and Barbara Payne Rhonda Pederson Catherine Pendlebury Gretchen Pfuetze Charles and Debra Pitman Dr. Neil Pitzer Donna Plutschuck Raich	Amanda Popp Dr. Richard Porreco Robert and Harriet Potts Jon Miles and Jennifer Pratt Miles David and Susan Preaus Suzanne Price and Jim Berry Bradd and Kasey Provorse David Ptolemy Dave Raymond and Marilyn Repsher Jonathan and Amy Raymond Joel Reidenberg Mark and Colleen Richmond Yanitza Rivera Barbara and Eldon Roalson Gary and Sue Rodgers Dr. Jules Rosen and Debra Fox Terry and Debra Ruckriegle Clyde and Lavona Russell Dr. Michael and Linda Savage Bill and Jennifer Schenk Michelle and Chris Scherr Marc and Joelle Schlesinger Bruce and Donna Schmeiser Morris Schmier Paul and Sara Schnabel John and Kathleen Schnobrich Randy and Lisa Schrader Richard and Beth Seeley
---	--	---



2018 DONORS

Thank you for your continued support.

INDIVIDUAL DONORS

Anonymous
Raydean Acevedo
Patsy Adams and Eric Johnson
Andy Aerenson
Arthur Albin
DJ and Sara Almond
David A Anderson
Anonymous
Leah Arnold
Dave and Bonnie Askeland
Dr. John Asthalter and Margarita Wong, PA
Stephen and Sandra Bainbridge
Jackie Balyeat
Christopher and Dawn Banas
Tommy Barnhart
Henry E and Sioux Barr
Richard and Linda Bateman
Amelie Colleen and CB Bechtel
Tom Beckmann
Stephanie Bergstrom
Jeff and Lisa Binder
Jeanne Bistranin
Wilson and Anna Blake
Joshua Blanchard and Christopher Alleman
James Borgel and Cynthia L Wolf
John Bortells
Dr. Wilson and Pamela Bourg
George and Janet Bowers
Jeff Boyd
Patricia Boyle
Bruce Fitch and Virginia Bradley
Jack and Barbara Brandt
Dr. Gayle Braunholtz
Beverly Breakstone
Dr. Walter and Mary Jane Briney
Nick Brinkman
Sheila and Steve Brockmeier
Ellen Brooks
Randy and Mary Brooks
Glen and Dr. Lisa Brozovich
Bill and Dr. Sandi Bruns
Donald and Gaylene Bruskotter
Geoff and Tina Buchheister
John and Kerry Buhler
Megan Buhler
Carrie Burczy
Nancy Burniche
Kevin Burns
Jean Burnstine
Shawn and Antonieta Butler
Jim and Barb Calvin
Judith Campbell
Les Caplan
Dick and Cathy Carleton
Ronald Carlson
Howard and Sue Carver
Tim Casey
Judge Ed and Alison Casias
William and Victoria Caton

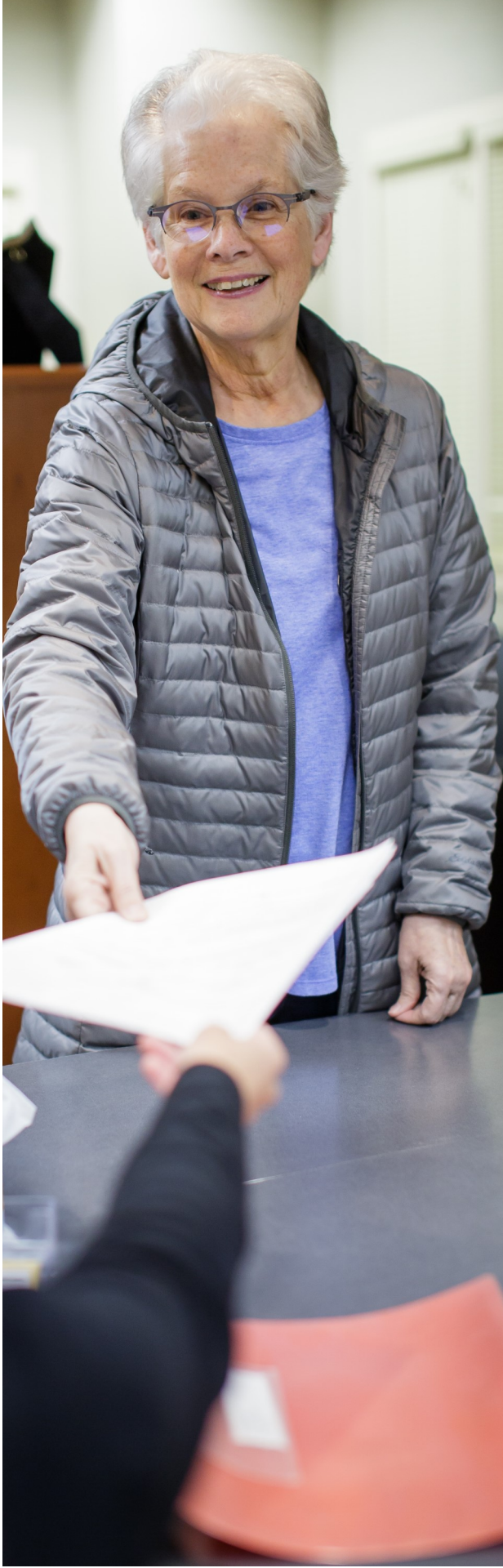
Jen Cawley
Dr. Robert and Karen Chalfant
Steve and Melissa Chapman
Kenneth Chernoff
Mark Hurlbert and Cathy Cheroutes
James and Carol Clarke
Scott and Jennifer Cleary
Lee Cohen
Dr. Cassie Comeau and Brian Dillon
Cary and Marsha Cooper
Craig McNeill and Joyce Copeland
Steve and Kathy Cornellier
Robert and Dana Cottrell
Jason and Dr. Kacy Cowie
Shanan Cox
Marc and Linda Crawford
Larry and Janet Crispell
Turk Montepare and Deb Crook
Claudia D'Alessandro
Mike and Patricia Dahly
Don Dankner and Susan Propper
Thomas Davidson
Blake and Toni Davis
Sarah Dayton
David DePeters
Marshall Denkinger and Caroline Faulken-
berg
Don and Diana Dettmering
Kimberly DiStefano
Joyce Dierauer
Kathy Ditlow and Claude Lavallee
Wally and Maggie Ducayet
Brian Duchinsky and Jim Kohn
Janice and James Dudley
Kristy Dudley
Alan Dulit and Christina Holbrook
Elinor Dulit
Rebecca Dulit
Archie and Linda Dunham
Peter and Alicia Dunn
Jerry and Laura Dziedzic
John and Linda Ebright
Deb Edwards
Brigitte and Larry Elliott
Desiree Elsevier
Richard and Shawna Emarine
Laura Endejan
Matt Esson
Suzett Estell
Kristy Falcon
Stephen Feingold
Marilyn Fenner
Kim Fenske
Richard and Martina Ferris
Lisa Fine
Paul Finkel
Bob Follett
Lisa Freeman
Gary and Janet Freese
Nancy French
Tracee and Boyd Frick

Gerry and Annette Fricke
Kurt Gabrielson and Ned Walley
Gary Gaede
Tim and Ann Gagen
Gary and Genia Gallagher
Tara Galvin
Lisa Gamber
Harold and Catherine Gant
Maryann Gaug
Garth Gavenda
Jerry and Marge Gavenda
Ronald and Mary Lou Geist
Frank Gerig
Anthony Giaccone
Margaret Gibson
Nora Gilbertson
Lorraine Gill
Linda Ginsberg
Leigh Girvin
Sherman and Alana Glass
Randy and Donna Goldich
Alvin Goldman
Ben and Cynthia Gordon
Marissa Gore
William and Marianna Goslau
Dr. John and Lynn Gottlieb
Charlottte Grabham
Robert Graham
Reginald Gray
Suzanne Greene
Jim and Kathleen Grottemeyer
Bonnie Guthrie
Richard and Linda Hague
Brian and Linda Hall
Jim and Jeanie Hammond
David Handelman
Jane Hankison
Patti Hansen
Matt Hanson
Tony and Ann Harris
Lex and Mitzie Hawkins
Richard Heinicka
Alan and Kay Henceroth
Lee and Peg Henry
Dee Anna Herwig
Joel High
John and Maggie Hillman
Eric Holbrook
Jeffrey Bergeron and Ellen Hollinshead
Edwin and Molly Hood
Bob and Linda Hrycaj
David and Jill Hughes
Janet Humphrey
Diane Hunt
Christine Hunter
Felice Huntley
Jane Hyeon
Megan Jackson
Steve and Diane Jaffee
Dr. Peter and Patti Janes
Nina Jannetti

YOUR HEALTH CARE HOME

At the Care Clinic, our goal is to empower our patients to meet their health goals. Our services are:

- Patient Centered** – As a Level 3 Patient Centered Medical Home (PCMH), our priority is making sure that your care is provided in the right place, at the right time, and in the manner that best suits your needs. Our care meets rigorous standards for quality and safety, is patient-centered, comprehensive, coordinated and accessible.
- Team Based** – Our health care team consists of medical, dental and behavioral health providers, nurses, medical assistants and health navigators, all of whom work together to ensure that you get the care you need. We preplan for every visit in daily huddles to ensure you get the best care possible when you arrive for your appointment.
- Integrated** - The Care Clinic uses an integrated, holistic approach to care, offering treatment services for emotional health as well as physical and dental concerns. In recognizing the close relationship between physical, emotional and oral health, our care enables our patients to recover more quickly.



NEW AT THE CARE CLINIC

Dialectical Behavioral Therapy (DBT) - In response to a community need for services for adolescents with complex behavioral health concerns, the Care Clinic launched a comprehensive DBT program in October 2018. DBT is appropriate for adolescents stepping down from hospitalization or for those needing a higher level of therapeutic care. The DBT program includes a rigorous evaluation component that is expected to lay a foundation for replication in other communities.

Social Determinants of Health - The Care Clinic is now screening most patients for life circumstances that affect access to health services. With new training and an expanded role on the health care team, Health Navigators connect patients to community supports to help them achieve their health care goals.

School Based Health Center (SBHC) expansion - A new SBHC opened in Fairplay in August 2018, providing health care access for students, families and staff in the Park RE-2 School District. All six SBHCs now provide primary, behavioral and oral health care, with expanded dental services available at the Park and Lake County sites.

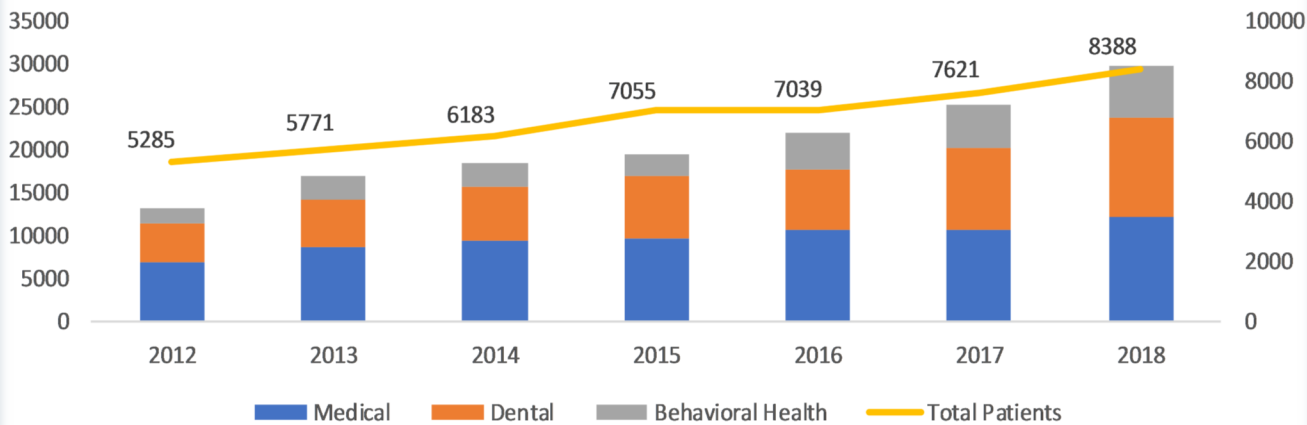
The Care Clinic as a Learning Community - As a training site for new practitioners, the Care Clinic is building health care capacity locally and capturing expertise to better serve patients. Family medicine residents are now completing 4-week rotations throughout, dental assistants are trained onsite, and a robust behavioral health internship program is helping to meet the growing demand for service.

Senior Dental Services - The Care Clinic expanded access to the Low Income Senior Dental Program in 2018, providing care for 81 uninsured seniors. Provided through the support of the Colorado Department of Health Care Policy & Financing, these funds are a vital link to care for low income seniors.

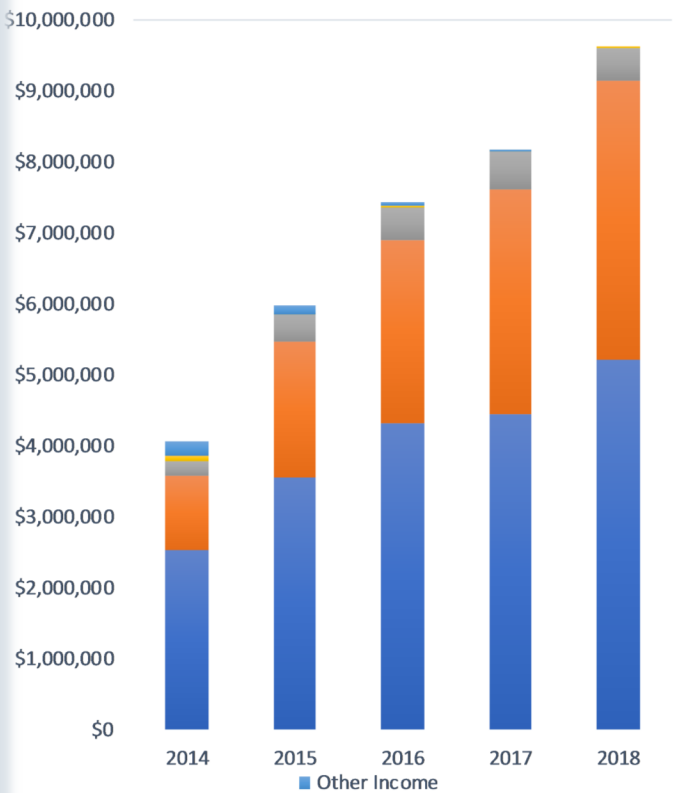
1,263

Hours of volunteer service provided by specialty care providers to Care Clinic patients in areas such as dermatology, orthopedics, endocrinology, rheumatology, neurology, behavioral health, and dietary counseling.

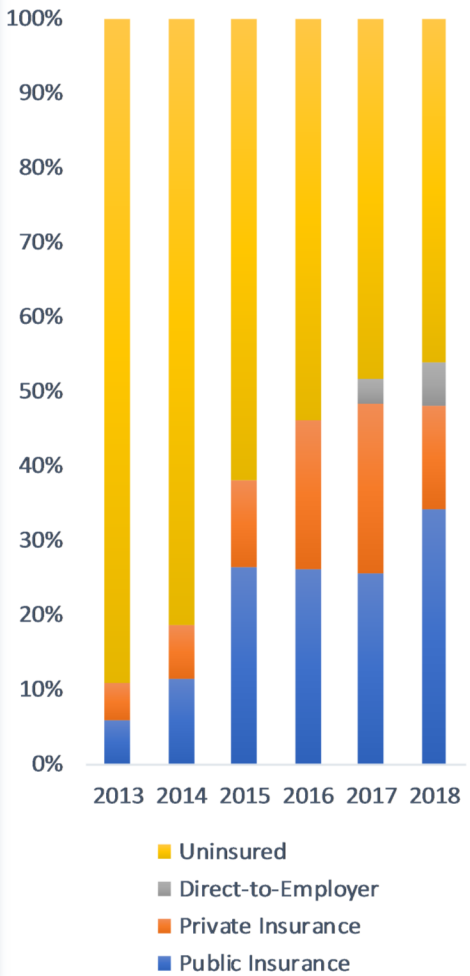
2012-2018 VISITS BY DISCIPLINE AND UNDUPLICATED PATIENT COUNT



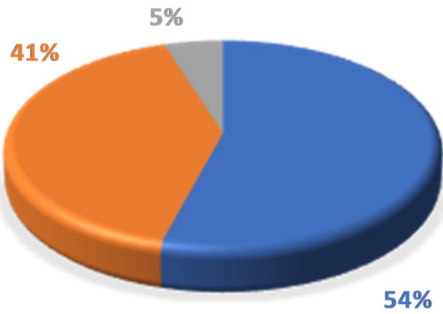
SOURCES OF REVENUE 2018



PATIENTS BY PAYOR

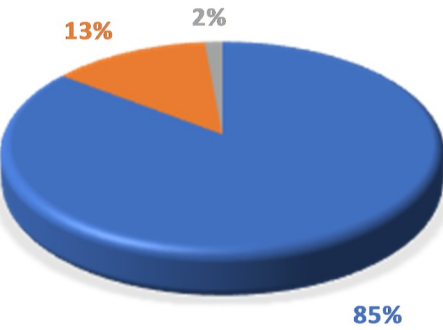


2018 REVENUES



- Contributions and grants
- Patient services
- Contributed services and property

2018 EXPENSES



- Program services
- Management & administration
- Fundraising

2018 Financial Information

ASSETS

Operating cash and investments	790,078
Patient accounts receivable	497,145
Other current assets	768,186
Building improvements, equipment and other assets	884,874
Other assets	<u>168,902</u>
Total assets	<u>3,109,185</u>

LIABILITIES

Current and long term liabilities	<u>759,334</u>
-----------------------------------	----------------

NET ASSETS

Net assets without donor restrictions	1,094,618
Net assets with donor restrictions	<u>1,255,233</u>
Total net assets	<u>2,349,851</u>
Total liabilities and net assets	<u>3,109,185</u>

STATEMENT OF ACTIVITIES

FOR THE YEAR ENDING DECEMBER 31, 2018

REVENUES

Contributions and grants – operating	5,162,457
Contributions and grants – for equipment	48,048
Patient services	3,929,837
Contributed services and property	473,219
Investment income	<u>129</u>
	<u>9,613,690</u>

EXPENSES

Salaries and benefits	6,625,315
Professional fees	535,007
Contributed services and property	473,219
Program supplies	697,844
Depreciation	132,488
Other expenses	<u>846,421</u>
	<u>9,310,294</u>
Change in total net assets	<u>303,396</u>



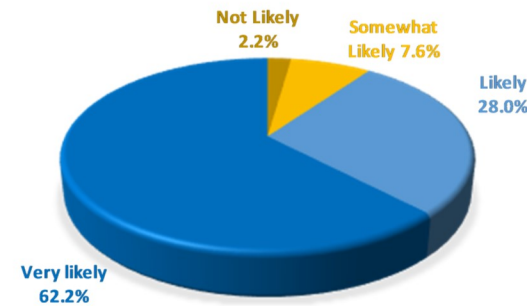
We recently sent a senior to the Care Clinic for assistance with dental needs. He is getting the assistance he needs in a timely and professional manner. He stopped by our office to tell us how pleased he has been with his experience at the Care Clinic and with the dental program staff!

- Lynn Ramey, Park County Public Health Director

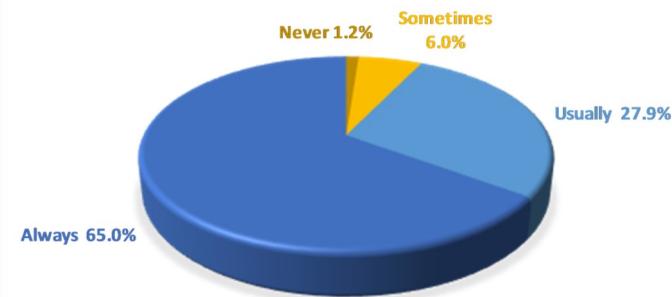




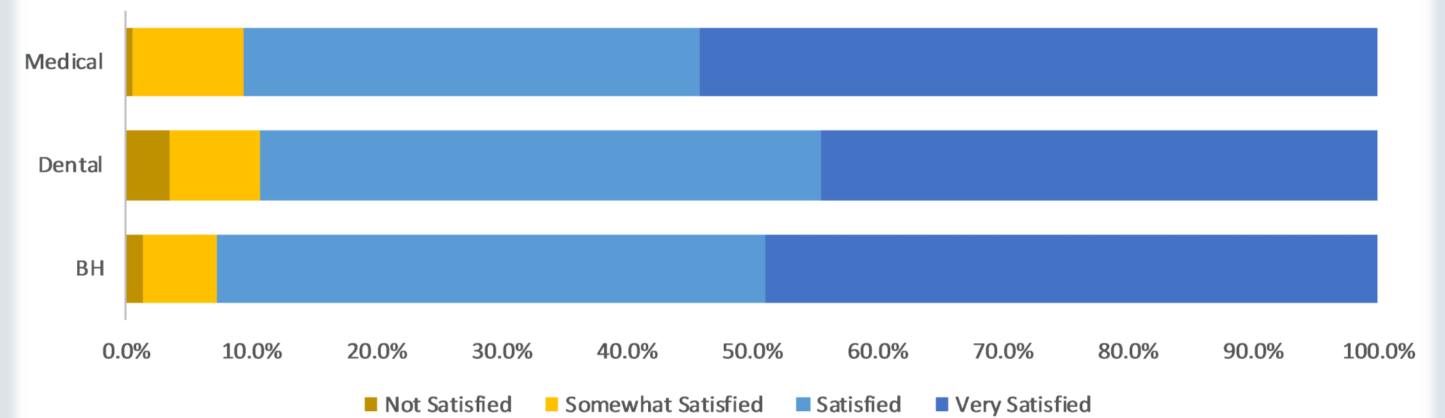
HOW LIKELY WOULD YOU BE TO RECOMMEND OUR CLINIC TO FAMILY OR FRIENDS?



HOW OFTEN DID YOUR VISIT MEET YOUR EXPECTATIONS?



HOW SATISFIED WERE YOU WITH THE CARE YOU RECEIVED FROM YOUR PROVIDER?



The Care Clinic exceeds state and national benchmarks on many of its Uniform Data Set (UDS) measures. Notable areas of performance include Adult Body Mass Index (BMI), Child weight screening and counseling, dental sealants for children aged 6-9, and depression screening and follow up. Patient satisfaction is also high. In 2018, 90.1% of patients were likely or very likely to recommend the Care Clinic to friends or family, and 92.8% reported that the Care Clinic usually or always meets their expectations.

CLINICAL QUALITY MEASURES 2017 AND 2018 WITH TARGET

